



ibi Golden Summit

Breakout Session: Automate Your Analytics

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Agenda

- ReportCaster Overview
- Live Demo
 - Distribution methods
 - New ReportCaster Explorer
 - SMTP/FTP configuration tests
 - Import/export of distribution lists
 - Log reports are easier to manage
- What's Next for ReportCaster

ReportCaster Overview



WebFOCUS ReportCaster Scheduling and Content Distribution



- Component of **WebFOCUS Analytics platform**
- Automate **scheduled creation and distribution of reports, dashboards, documents, subscriptions** generated by WebFOCUS
- ReportCaster tools
 - **Schedules**
 - **Distribution Lists**
 - **Access Lists**
 - **Report Library**
 - **Watchlists**
- Fully integrated with WebFOCUS Hub



ReportCaster - What's New in v9.3.x



→ Modernized **ReportCaster - Scheduler, Distribution List and Access List, Explorer** with improved User Experience

→ Components **integrated with Hub**, offer **enhanced functionalities** such as

Task/ Distribution	Recurrences	Log Reports	Configurations and Security	& Many More...
<ul style="list-style-type: none">• Pre-populate task parameters value from fex or schedule, can override manually• Set report locale• Enable/Disable, Drag-Drop Tasks• Email priority for distribution and notifications• Execute schedules in sequence order	<ul style="list-style-type: none">• More scheduling options, e.g. day of week• Easy to understand summary of recurring events	<ul style="list-style-type: none">• Filter by Last Executed or Custom Date• Highlights warnings or error runs• Copy, Download, View in new Tab, Search by Job Number	<ul style="list-style-type: none">• Profiles for SMTP & FTP configurations• Test Connection from Schedule dialog• Additional Oauth 2.0 Support for SMTP• Custom per user FTP distribution directory• IPP support• SFTP support for rsa-sha2-512 / rsa-sha2-256	<ul style="list-style-type: none">• Import/Export Distribution List in CSV format• Email IDs more readable and manageable in chips format• Quiesce Allow server to finish current jobs, not start new ones• Ability to run multiple schedules in Explorer

Live Demo

Distribution methods

New ReportCaster Explorer

SMTP/FTP configuration tests

Import/export of distribution lists

Log reports are easier to manage



What's Next



New Age Distribution Methods



- In today's dynamic BI landscape, timely data delivery isn't optional — it's critical.
- Enhanced ReportCaster platform engineered to **meet modern collaboration needs** by seamlessly integrating with tools your teams already use
 - **Microsoft Teams**
 - **Google Chat**
 - **Slack**



Distribution Options



- To individual Users
- Channels/ Spaces
- Existing Group chats
- Users can create a new Group chats

The screenshot shows a 'New Distribution Method - Google Chat' dialog box. It features a search bar for users, email IDs, group chats, or spaces. Below the search bar is a table with columns for 'User, Group Chat and Spaces' and 'Email'. The table lists several entries, including 'joeladmin ross, Test SvcAcct', 'Test SvcAcct', 'joeladmin ross', 'Svc TestOkta', 'Joel_Test Ross_test', 'Nikita Upadhyay', 'Qiu Feng Woo', and 'Admin Admin'. At the bottom of the dialog, there are options to 'Create group chat' and 'OK'.

User, Group Chat and Spaces	Email
joeladmin ross, Test SvcAcct	-
joeladmin ross, Test SvcAcct	-
Test SvcAcct	test@test.tibco.com
joeladmin ross	joeladmin@test.tibco.com
Svc TestOkta	svc@test.tibco.com
Joel_Test Ross_test	joel_test.ross_test@test.tibco.com
Nikita Upadhyay	nupadhyay@test.tibco.com
Qiu Feng Woo	qwoo@test.tibco.com
Admin Admin	admin@test.tibco.com

Recipients: Test SvcAcct x joeladmin ross x Joel_Test Ross_test

Create group chat

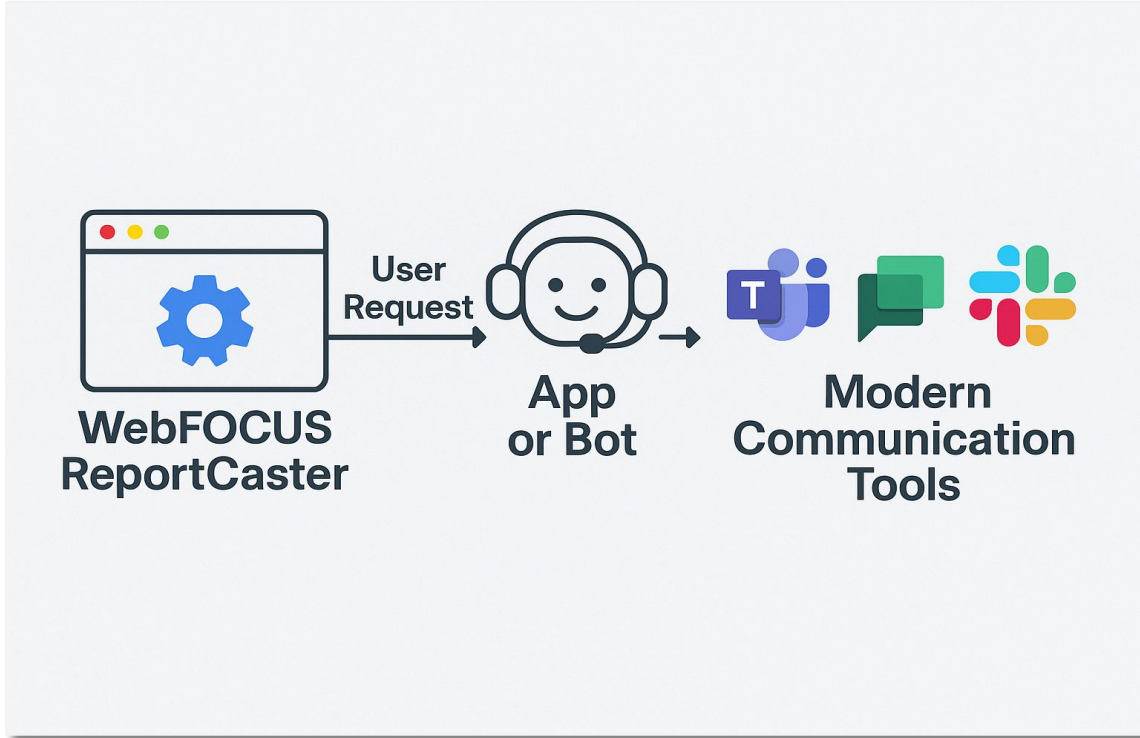
The screenshot shows an 'Add Recipients' dialog box with a search bar containing 'sachin'. Below the search bar is a table with columns for 'User and Group Chat' and 'Email'. The table lists several entries, including 'Sachin Sancheti', 'Sachin Sancheti, Komal Chandak, Ramanuj Ku...', 'Adele Vance, Aravinth Sekar, Grady Archie, Kom...', and 'Ramanuj Kumar, Sachin Sancheti'. At the bottom of the dialog, there are options to 'Create Group chat' and 'OK'.

User and Group Chat	Email
Sachin Sancheti	ssancheti@y71wc.onmicrosoft.com
Sachin Sancheti, Komal Chandak, Ramanuj Ku...	-
Adele Vance, Aravinth Sekar, Grady Archie, Kom...	-
Ramanuj Kumar, Sachin Sancheti	-

Recipients: Sachin Sancheti x Ramanuj Kumar, Sachin Sancheti x # RC1 x

Create Group chat

Architecture



App Creation



Register App

- Admin needs to create and register an app in production
- Save **Application (client) ID, OAuth 2.0 authorization endpoint (v2) & token endpoint (v2)**

Add Credentials

- Create **New Client secret**
- Required for workspace configuration

API Permissions

- Provide permissions:
 - ✓ Send channel messages
 - ✓ Create chats
 - ✓ Send user chat messages, etc

Workspace Configuration



- Administration Console → ReportCaster → Configuration → **Messaging Distribution**
- Supports **OAuth 2.0**
- Provide Authorization URI, Token URI, Client ID, Client Secret
- Using auto generated Permission URL capture Authorization code to create **Refresh Token**

The screenshot shows the 'WebFOCUS | Hub' Management Center interface. On the left is a navigation pane with 'Client Administration' and 'Server Administration' sections. The main area is divided into 'Configuration', 'Security', 'ReportCaster', and 'Diagnostic' tabs. The 'Configuration' tab is active, showing a tree view of configuration categories like 'Distribution Servers', 'General Preferences', etc. An 'OAuth2 Authentication' dialog box is open in the foreground, titled 'Microsoft Teams'. It contains the following fields:

- Provider Name: Microsoft Teams
- OAuth2 Provider: (empty)
- Authorization URI: https://login.microsoftonline.com/63ef20f2-9086-4fbc-bc7d-0bd042694a-
- Token URI: https://login.microsoftonline.com/63ef20f2-9086-4fbc-bc7d-0bd042694a-
- OAuth2 Registration: (empty)
- Client ID: dd341fad-18f7-4651-8c61-192841ad0729
- Client Secret: (masked with dots)
- Refresh Token: 1.AWEB8iDvY4aQvE-8fQvQQmIKSK0fNN33GFFGJGEZKEGtByh1hAQ.AgAE
- Create Token: (empty)

Below the 'Create Token' field, there is a section for 'Please enter the scope and redirect URI...' with fields for Scope, Redirect URI, Permission URL, and Authorization Code. The 'Create Token' button is highlighted.

Demo

Distribution to Messaging Apps





VIRTUAL USER GROUP | JULY 2025

UNLOCK THE POWER OF WEBFOCUS REPORTCASTER



SACHIN



DIRK



SHAY



Questions?







